



Make a gift of lasting change at Camosun College

Camosun College is a one-to four-year comprehensive community college serving the people of Southern Vancouver Island and the Gulf Islands. Since 1971, Camosun has been a stepping-stone for more than 50,000 graduates on their way to amazing careers. Expert instruction, small class sizes and caring student support services ensure our students successfully achieve their goals and move on confidently to new employment or further education. With two vital campuses at Lansdowne and Interurban, we offer well over 160 unique certificate, diploma and bachelor degree programs in arts, sciences, business, health and human services, trades, technologies, sport education, Indigenous studies and adult upgrading.

More than 18,000 students, including 1,100 International from 60 different countries and 1,000 Aboriginal students from 50 nations, enrol each year. Approximately 87% of our graduates remain in the South Island region to live and work. Our students come from many different backgrounds and circumstances, yet all share an important connection: they all deserve the opportunity to discover their unique talents and build a promising future for themselves.

Nursing, dental, carpentry, engineering, accounting, and visual arts – whatever your special interest in training and education - when you leave a legacy gift to Camosun College, you are promising a bright future for our local students.

Whether you choose simply to name Camosun as a beneficiary in your will or create a charitable annuity or trust, the interest income generated by your generous gift over a lifetime will help the college provide a vital and outstanding educational experience for future generations.

Legacy or planned giving is one of the most thoughtful ways to support Camosun and its students. It's also a way to maximize tax benefits available to you. Gifts can be lifetime gifts or deferred gifts, either of which may be structured to reduce taxes payable by you or your estate.

To discuss your personal giving goals, please contact:

Jody Kitts, CFRE

Director, Advancement and Alumni Engagement

Camosun College Foundation

Interurban Campus

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W: camosun.ca/foundation



SUGGESTED WILL CLAUSES

Each bequest is unique and, therefore, no single clause will meet everyone's needs. We are pleased to provide the following suggested will clauses, as examples, for your review. Once you have decided what you would like your gift to do, we can create a more specific will clause, which you can take to your lawyer or financial advisor. Your lawyer will craft the will clause language to meet your needs, and your financial advisor will be able to advise you as the most tax effective way to make your gift.

WILL CLAUSES FOR ENDOWED FUNDS

Unrestricted Endowed Fund

"To pay or transfer (___%, or ___ share(s) of ___ equal shares of the rest and residue, or the sum of \$ _____) to the Camosun College Foundation to be added to the Unrestricted Endowment Fund. The income is to be used for the College's general purposes.

Restricted Endowed Fund

"To pay or transfer (___%, or ___ share(s) of ___ equal shares of the rest and residue, or the sum of \$ _____) to the Camosun College Foundation to establish a perpetual fund to be known as the (name of fund) _____ Endowed Fund. The income is to be used for (purpose) _____ in the School of _____.

In the event that unforeseen circumstances make the specified use of this bequest no longer practical or desirable, the Camosun College Foundation Board is hereby authorized to make such changes that are in keeping as far as possible with the spirit and general intent of this bequest."

WILL CLAUSES FOR EXPENDABLE FUNDS

Unrestricted Bequests

"To pay or transfer (___%, or ___ share(s) of ___ equal shares of the rest and residue, or the sum of \$ _____) to the Camosun College Foundation for its general purposes.

Restricted Bequests

"To pay or transfer (___%, or ___ share(s) of ___ equal shares of the rest and residue, or the sum of \$ _____) to the Camosun College Foundation for the benefit of _____ (specific school, department, program or project.)

In the event that unforeseen circumstances make the specified use of this bequest no longer practical or desirable, the Camosun College Foundation Board is hereby authorized to make such changes that are in keeping as far as possible with the spirit and general intent of this bequest."



WILL CLAUSES FOR GIFTS OF REAL ESTATE

Unrestricted Bequests

“To transfer my right and title to my property (description of real estate) to the Camosun College Foundation for the college’s general purposes.”

Restricted Bequests

“To transfer my right and title to my property (description of real estate) to the Camosun College Foundation for the benefit of _____ (specific school, department, program or project.)

In the event that unforeseen circumstances make the specified use of this bequest no longer practical or desirable, the Camosun College Foundation Board is hereby authorized to make such changes that are in keeping as far as possible with the spirit and general intent of this bequest.”